

Frozen Beef Primals:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during August 2000. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2000 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, August 2000.

Market Share-August:

Each carrier's current market share is based on the number of containers shipped during August 2000. Source: PIERS, August 2000.

Market Share-CY 2000:

Each carrier's market share is based on the total number of containers shipped throughout the 2000 calendar year. Source: PIERS, 2000.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for November 15, 2000. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the E-Transport on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Beef Primals are quoted on full, 18 KT 40-foot refrigerated containers unless otherwise noted. Container movements of frozen beef primals are defined by PIERS as "meat, chiefly fresh and frozen."

Definitions:

AI = All Inclusive

ARB = Arbitrary Charge

BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.

CAF = Currency Adjustment Charge

CFS = Container Freight Station - used to consolidate shipments.

CY-CY = Container Yard to Container Yard

KT = 1,000 Kilograms (Metric Ton).

PC = Per Container

THC = Terminal Handling Charge, also known as Container Yard Charge (CY).

FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

Issue Date: November 15, 2000 Page 1 of 10

L.A./L.B./Oakland Ports To Busan, South Korea

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 204.1 \ 1,480.4

Month\Year: 204.1													
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	30%	27%	12 Days	\$197	\$11							18 KT	\$3,744
Evergreen	28%	22%	15 Days	\$2,300 ¹	\$220 ¹								\$2,520 17
Hyundai	12%	14%	12 Days	\$2,350 ¹									\$2,350
APL	9%	18%	12 Days	\$155								21 KT	\$3,255
OOCL	6%	5%	17 Days	\$126								20 KT	\$2,510
K Line	4%	3%	16 Days	\$126								20 KT	\$2,510 ¹⁷
NYK Line	4%	1%	13 Days	\$146				\$46					\$3,830
Mitsui OSK	3%	2%	12 Days										
COSCO	3%	2%	18 Days										
Cho Yang	0%	4%	12 Days										

¹ Rate is per container ** Average Container Rate ** \$3,020

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To Hong Kong

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 73.0 \ 473.8

Month\Year: $13.0 \setminus 47$		Surcharges:											
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hanjin	32%	37%	22 Days	\$189	\$11							18 KT	\$3,600
Yang Ming	15%	9%	16 Days										
Hyundai	12%	12%	14 Days	\$232	\$11							18 KT	\$4,374
COSCO	11%	10%	16 Days										
Evergreen	9%	9%	16 Days	\$2,000 ¹									\$2,000 17
NYK Line	6%	10%	15 Days	\$182	\$11			\$46				18 KT	\$4,302
OOCL	5%	4%	15 Days	\$162	\$11							18 KT	\$3,114
P&O Nedlloyd	5%	1%	15 Days	\$152	\$11			\$34				21 KT	\$4,137
Maersk-SeaLand	3%	1%	14 Days	\$2,510 ¹	\$220 ¹								\$2,730
Hapag-Lloyd	1%	2%	27 Days	\$238									\$4,284

¹ Rate is per container **Average Container Rate* \$3,564

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To Hsingkang, China

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 11.0 \ 55.8

Month\Year: 11.0\55.8								Surcharg	ges:				
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Hyundai	27%	45%		\$258	\$11							18 KT	\$4,862 ¹⁷
Kline	18%	20%	19 Days	\$253	\$11			\$46				18 KT	\$5,580
Hanjin	18%	7%	15 Days	\$278	\$11			\$46				18 KT	\$6,030
COSCO	14%	18%	16 Days										
APL	9%	2%	22 Days	\$278	\$11								\$5,202
CSCN	9%	2%											
OOCL	5%	2%	29 Days	\$134								23.5 KT	\$3,149
Evergreen	0%	5%		\$4,350 ¹	\$220 ¹								\$4,570

¹ Rate is per container ** Average Container Rate ** \$5,221

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To Jakarta, Indonesia

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 1.0 \ 67.0

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	100%	3%	30 Days										
Hyundai	0%	58%	25 Days	\$258	\$11							18 KT	\$4,842
Maersk-SeaLand	0%	15%	24 Days	\$3,730 ¹	\$220 ¹								\$3,950 ¹⁷
Hanjin	0%	12%	24 Days	\$274	\$11							18 KT	\$5,130
Mitsui OSK	0%	6%	25 Days										
Evergreen	0%	3%	31 Days	\$2,500 ¹	\$220 ¹								\$2,720
NYK Line	0%	3%	26 Days										

¹ Rate is per container Average Container Rate

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 64.3 \ 421.2

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	35%	28%	13 Days	\$108				\$46				21 KT	\$3,234
Hanjin	14%	15%	12 Days	\$255	\$11		6%					18 KT	\$5,063
OOCL	13%	14%	16 Days	\$108								21 KT	\$2,268
Hyundai	9%	8%	13 Days	\$259	\$11		6%					18 KT	\$5,140
Yang Ming	8%	12%	14 Days										
NYK Line	5%	8%	16 Days	\$133								21 KT	\$2,793
Evergreen	5%	4%	18 Days	\$2,300 1	\$220 ¹								\$2,520
Maersk-SeaLand	5%	1%	13 Days	\$2,690 ¹	\$220 ¹		6%						\$3,071
APL	3%	3%	12 Days	\$133								21 KT	\$2,793
COSCO	2%	3%	19 Days										

¹ Rate is per container Rate \$3,485

L.A./L.B./Oakland Ports To Manila, Philippines

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 2.6 \ 8.2

Month\Year: 2.6 \ 8.2					Surcharges:									
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate	
COSCO	80%	36%												
NYK Line	20%	12%	16 Days											
Yang Ming	0%	15%	19 Days											
P&O Nedlloyd	0%	12%	21 Days											
Maersk-SeaLand	0%	12%	18 Days	\$3,730 ¹	\$220 ¹								\$3,950 17	
Hapag-Lloyd	0%	12%	20 Days											

¹ Rate is per container

Average Container Rate

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 0.5 \ 1.5

Month/Tear: 0.5 / 1.5				Surcharges:									
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Mitsui OSK	100%	33%	23 Days										
K Line	0%	67%	27 Days	\$247	\$11			\$46				18 KT	\$5,472

Average Container Rate

L.A./L.B./Oakland Ports To Singapore

Frozen Beef Primals

Average Container Rate

Monthly Market Share For: August 2000

Month\Year: 0.8 \ 13.8

Month\Year: 0.8 \ 13.8							ı	Surcharg	ges:				
Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Yang Ming	100%	24%	19 Days										
COSCO	0%	24%	24 Days										
APL	0%	23%	21 Days	\$272	\$11		8%	\$34					\$6,098
Hanjin	0%	9%	18 Days										
Cho Yang	0%	7%	15 Days	\$3,565 ¹	\$20 ¹		8%						\$3,871
OOCL	0%	7%	21 Days	\$202	\$11		8%					18 KT	\$4,125
Hyundai	0%	6%	21 Days	\$260	\$220 ¹		8%					20 KT	\$5,836 ¹⁷

¹ Rate is per container

¹⁷ Rate is based on YY movement not SY.

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Frozen Beef Primals

Monthly Market Share For: August 2000

Month\Year: 835.1 \ 6,084.8

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Carrier	Market Share	Market Share	Transit Time	Ocean Rate	BAF	CY	CAF	ТНС	CFS Rec	ARB	Cotton R.	Size	ContainerRate
K Line	19%	15%	10 Days										
Hyundai	17%	17%	11 Days	\$193	\$11		50%					15 KT	\$5,409
APL	15%	16%	11 Days	\$164								20 KT	\$3,280
Evergreen	12%	9%	10 Days	\$2,000 ¹	\$220 ¹								\$2,220 17
Hanjin	8%	14%	9 Days	\$194	\$11		50%					18 KT	\$5,436
Mitsui OSK	8%	10%	11 Days										
COSCO	7%	7%	7 Days										
NYK Line	5%	4%	13 Days	\$136				\$46				20 KT	\$3,640
Yang Ming	3%	3%	10 Days										
Maersk-SeaLand	3%	1%	10 Days	\$2,050 ¹	\$220 ¹		50%						\$3,295 17
OOCL	2%	3%	11 Days	\$139									\$2,780

¹ Rate is per container Rate \$3,950

Issue Date: November 15, 2000

Page 10 of 10

¹⁷ Rate is based on YY movement not SY.